

BOARD OF EDUCATION  
DANBURY, CONNECTICUT

Tax Sheltered Annuity Adjustment Form - Return to Payroll Office

Cancellations can be done at any time with proper paper work completed and submitted by the first of the month the cancellation is to take place.

TSA ADJUSTMENT FORMS MUST BE SIGNED AND DATED

THIS IS A/AN (CHECK ONE):

NEW \_\_\_\_\_ INCREASE \_\_\_\_\_ DECREASE \_\_\_\_\_ CANCELLATION \_\_\_\_\_ VENDOR CHANGE \_\_\_\_\_

NAME: \_\_\_\_\_

TSA COMPANY: \_\_\_\_\_

AGENT'S NAME: Oldham Resource Group, Inc.

AGENT'S TELEPHONE NUMBER: (203) 847-5300 EXT: \_\_\_\_\_

CURRENT DEDUCTION: \_\_\_\_\_

CHANGE TO: \_\_\_\_\_

The employee hereby agrees that the Danbury Board of Education shall have no liability whatsoever for any loss suffered by the employee with regard to:

- a. the selection of any 403 (b) program
- b. the Employer's transmittal of contributions
- c. the computations in connection with the determination of the amount of salary reduction

DATE: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_

INCOMPLETE AND/OR INCORRECT FORMS WILL BE RETURNED TO EMPLOYEE, RESULTING IN A DELAY OF ANY TSA ADJUSTMENTS.